

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

FORM 8-K

**CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported) **October 11, 2007**

Affiliated Managers Group, Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

001-13459

(Commission File Number)

04-3218510

(IRS Employer Identification No.)

600 Hale Street

Prides Crossing, Massachusetts
(Address of Principal Executive Offices)

01965

(Zip Code)

(617) 747-3300

(Registrant's Telephone Number, Including Area Code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- £ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- £ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- £ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- £ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 Other Events

On October 11, 2007, Affiliated Managers Group, Inc. (the "Company") announced that it had entered into an agreement to sell convertible trust preferred securities in a private placement to certain qualified institutional investors in an offering exempt from the registration requirements of the Securities Act of 1933, as amended (the "Securities Act"). Pursuant to and in accordance with Rule 135c of the Securities Act, the Company is filing with this Current Report on Form 8-K the press release attached hereto as Exhibit 99.1. The securities have not been registered under the Securities Act and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act.

On October 11, 2007, the Company also announced its intent to call all of the \$300 million aggregate principal amount of its outstanding floating rate senior convertible securities due 2033 in February 2008. Under the terms of the convertible securities, at the time of the call, holders may elect to convert their debentures into shares of the Company's common stock. A copy of the related press release is attached to this report as Exhibit 99.2.

ITEM 9.01 Financial Statements and Exhibits

- (d) Exhibits.

Exhibit No.

Description

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- | | |
|------|---|
| 99.1 | Press Release of Affiliated Managers Group, Inc. dated October 11, 2007 |
| 99.2 | Press Release of Affiliated Managers Group, Inc. dated October 11, 2007 |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AFFILIATED MANAGERS GROUP, INC.

Date: October 16, 2007

By: /s/ John Kingston, III
Name: John Kingston, III
Title: Executive Vice President,
General Counsel and Secretary

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EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release of Affiliated Managers Group, Inc. dated October 11, 2007
99.2	Press Release of Affiliated Managers Group, Inc. dated October 11, 2007

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Contact: Brett S. Perryman
Laura O'Brien
Affiliated Managers Group, Inc.
(617) 747-3300
ir@amg.com

**AMG Announces Sale of \$500 Million of Convertible Securities
and Share Repurchase**

BOSTON, October 11, 2007 — Affiliated Managers Group, Inc. (NYSE: AMG) announced that it has entered into an agreement to sell \$500 million of convertible trust preferred securities due 2037. The securities carry a coupon of 5.15% per annum and a conversion price of \$200, which is a premium of approximately 53% over AMG's closing stock price of \$130.77 on October 11, 2007.

AMG will use a portion of the net proceeds from this offering to repurchase up to 2.0 million shares of its common stock, and expects to use the remainder for general corporate purposes.

The offering will be made only to qualified institutional buyers pursuant to Rule 144A of the Securities Act of 1933, as amended (the "Securities Act"). The securities will not be registered under the Securities Act, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act. This press release, which is being issued pursuant to and in accordance with Rule 135c of the Securities Act, shall not constitute an offer to sell or the solicitation of an offer to buy the convertible trust preferred securities.

AMG is an asset management company that acquires and holds majority equity investments in a diverse group of boutique investment management firms. AMG's affiliated investment management firms managed approximately \$267 billion in assets as of June 30, 2007.

Certain matters discussed in this press release may constitute forward-looking statements within the meaning of the federal securities laws. Actual results and the timing of certain events could differ materially from those projected in or contemplated by the forward-looking statements due to a number of factors, including changes in the securities or financial markets or in general economic conditions, the availability of equity and debt financing, competition for acquisitions of interests in investment management firms, the ability to complete pending acquisitions, the investment performance of our Affiliates and their ability to effectively market their investment strategies, and other risks detailed from time to time in AMG's filings with the Securities and Exchange Commission. Reference is hereby made to the "Cautionary Statements" set forth in the Company's Form 10-K for the year ended December 31, 2006.

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**For more information on Affiliated Managers Group, Inc.,
please visit AMG's Web site at www.amg.com.**

Contact: Brett S. Perryman
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(617) 747-3300
pr@amg.com

**AMG ANNOUNCES INTENT TO CALL \$300 MILLION
OF FLOATING RATE CONVERTIBLE SECURITIES**

BOSTON, October 11, 2007 — Affiliated Managers Group, Inc. (NYSE: AMG) today announced its intent to call all of the \$300 million aggregate principal amount of its outstanding floating rate senior convertible securities due 2033 (“convertible securities” or “COBRAs”) in February 2008.

Under the terms of the convertible securities, at the time of the call, holders may elect to convert their debentures into shares of AMG common stock. Based on the trading price of the Company’s common stock, AMG expects that the substantial portion of the debentures will be converted into common stock.

AMG is an asset management company that acquires and holds majority equity investments in a diverse group of boutique investment management firms. AMG’s affiliated investment management firms managed approximately \$267 billion in assets as of June 30, 2007.

Certain matters discussed in this press release may constitute forward-looking statements within the meaning of the federal securities laws. Actual results and the timing of certain events could differ materially from those projected in or contemplated by the forward-looking statements due to a number of factors, including changes in the securities or financial markets or in general economic conditions, the availability of equity and debt financing, competition for acquisitions of interests in investment management firms, the ability to complete pending acquisitions, the investment performance of our Affiliates and their ability to effectively market their investment strategies, and other risks detailed from time to time in AMG’s filings with the Securities and Exchange Commission. Reference is hereby made to the “Cautionary Statements” set forth in the Company’s Form 10-K for the year ended December 31, 2006.

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**For more information on Affiliated Managers Group, Inc.,
please visit AMG’s Web site at www.amg.com.**
